

Recycling is Not Broken: Facts vs. Fiction Hyatt Regency, Princeton, New Jersey April 12 -13, 2016

AGENDA

TUESDAY, APRIL 12, 2016

- 8:30 Registration & Continental Breakfast (provided)
- 9:00 **Welcome & Introductions** Rick Watson, Chief Executive Officer, <u>Delaware Solid Waste Authority;</u>
 President, NERC Board of Directors & Janet Pellichero, Princeton Recycling Coordinator, <u>Town of Princeton</u>
- 9:15 **Keynote Address State of the Markets** Eric Harris, Associate Counsel/Director of Government & International Affairs , <u>Institute of Scrap Recycling Industries (ISRI)</u>

The session will explore information on current markets for recycled materials and the factors contributing to them. A historical perspective on recycling markets will be provided as well.

Questions to be Addressed by the Speaker

- How are today's recycling markets different or the same as previous market downturns?
- What immediate and long-term market impacts are to be expected for recycling businesses and government?

10:00 Networking Break with Exhibitors

10:30 Market Impacts on Sustainable Materials Management

The session will illustrate the strategies by a variety of stakeholders for dealing with today's recycling markets. **Session Facilitator:** Chaz Miller, Director of Policy & Advocacy, <u>National Waste & Recycling</u> Association

Panelists

- Publicly-traded Hauler/Processor Susan Robinson, Senior Federal Public Affairs Director, <u>Waste</u>
 Management, Inc.
- Municipal/County Joanne Shafer, Deputy Director & Recycling Coordinator, <u>Centre County</u> Recycling & Refuse Authority
- Family-owned Hauler/Processor J.P. Mascaro III, Sales Manager & Environmental Compliance Director, JP Mascaro & Sons
- Paper/Material Processor John Stanton, Director of Business Development, <u>Atlantic Coast</u>
 Fibers
- Manufacturer Samara Norman, Senior Materials Buyer, <u>Trex Company, Inc.</u>

Questions to be Addressed by Panelists

- How have the current markets changed your operations?
- Are the changes you've made short-term or long-term?
- Do you see the changes as permanent or temporary?
- How can industry best support SMM?
- How can government best support SMM?

1:45 Economic & Environmental Benefits of Recycling

The session will provide industry perspectives on why we recycle, as well as the economic and environmental benefits from recycling. It will also emphasize the continued need for recycled materials. **Session Facilitator:** Dave Keeling, Director of Recycling, <u>Steel Recycling Institute</u>

Panelists

- Plastics Industry Patty Moore, President and CEO, Moore Recycling Associates
- Paper Industry Brian Hawkinson, Executive Director, Recovered Fiber, <u>American Forest & Paper Association (AF&PA)</u>
- Glass Industry Bryan Vickers, Glass Packaging Institute
- Hauler Frank Chimera, Area Senior Manager, Municipal Sales, Northeast Area, Republic Services

Questions to be Addressed by Panelists

- Have the reasons why you recycle or use recycled feedstock changed over the years?
- What impact have the current markets made on your industry sector and individual business?
- How can industry and government work together to support recycling?
- 3:15 **Networking Break with Exhibitors**
- 3:45 **Open Discussion** Conference attendees will be given the opportunity to share their strategies for dealing with the markets. **Session Facilitator:** Rick Watson, Delaware Solid Waste Authority
- 4:45 Wrap Up Rick Watson, Delaware Solid Waste Authority
- 5:30 **Social Hour** (5:30 p.m. 7:30 p.m.) Sponsored by



WEDNESDAY, APRIL 13, 2016

- 8:30 **Continental Breakfast** (provided)
- 9:00 **Welcoming Remarks** Guy Watson, Chief, Bureau of Recycling & Planning, New Jersey Department of Environmental Protection; Vice-president, NERC Board of Directors

9:15 Industry Perspectives on Succeeding With the Markets

The session will look at traditional and new strategies for haulers, processors, and manufacturers confronted with current market lows. **Session Facilitator:** Eric Harris, Associate Counsel/Director of Government & International Affairs, Institute of Scrap Recycling Industries

Speakers

- Locking Prices in with the Use of Financial Tools Brian Shine, President, Manitoba Corporation
- **Transitioning Business Model** John Stanton, Director of Business Development, Atlantic Coast Fibers

10:30 Networking Break with Exhibitors

11:00 Government Perspectives on Succeeding With the Markets

The session will present strategies for government to keep recycling programs viable in a time of changing markets. **Session Facilitator:** Carl Hursh, MSW Consultants

Speakers

Strategies for Marketing Recyclables - Richard Keller, Manager of Recycling & Marketing,
 Maryland Environmental Service

- Creating Partnerships Between Local and Regional Governments & Processors Marie Kruzan,
 Executive Director, <u>Association of New Jersey Recyclers (ANJR)</u>
- **Delaware's Recycling System** Mike Parkowski, Chief of Business & Government Relations, Delaware Solid Waste Authority

Questions to be Addressed by Speakers

- What is the key component to governments succeeding with recycling market changes?
- Do recycling markets create an opportunity for government and industry to partner on implementing specific strategies? If so, what type of strategies?
- 12:15 **Wrap Up** Guy Watson, Chief, Bureau of Recycling & Planning, New Jersey Department of Environmental Protection
- 12:30 Board Meeting/Lunch

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