ISRI and the U.S. Scrap Recycling Industry

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Vice President, Government Relations
Institute of Scrap Recycling Industries, Inc.

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Voice of the Recycling Industry™

1,300+ Members
41 Countries
4,000+ Locations

Manufacturers, Processors
Industrial Consumers, Brokers,
Traders, Equipment/Service Providers

Ferrous & non-ferrous metals
Paper
Plastics
Tire & Rubber
Textiles
Electronics

isri.org
U.S. Recycling Industry

$117 Billion Industry

156,000 Direct Jobs

375,000 Indirect Jobs

130 mil Metric Tons processed annually, including:

- 65 million metric tons iron & steel
- 8 million metric tons Al
- 1.12 million metric tons Pb
- 1.8 million metric tons Cu
- 65 thousand metric tons zinc
- 5+ million metric tons electronics

1/3 Domestic production exported

160 Destination markets to which recyclables were sold
Most of the Scrap Processed in the U.S. Stays in the U.S., but Export Markets Provide Key Outlets for Demand

Sources: USGS, Census Bureau, ISRI Estimates.
U.S. Scrap Exports to China + HK Fall To Lowest Level Since 2002

U.S. Exports of All Scrap Commodities to China (incl. Hong Kong)
1994-2018 (metric tons)

Sources: Census Bureau/USITC

Total U.S. Scrap Exports to China + HK (million mt)

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<tr>
<th>Year</th>
<th>2017</th>
<th>2018</th>
<th>% CHG</th>
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<tr>
<td></td>
<td>14.5</td>
<td>9.5</td>
<td>-35%</td>
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OUR MISSION

To promote safe, economically sustainable & environmentally responsible recycling through networking, advocacy & education.
Join us for ISRI2019!

The world’s largest recycling exhibition

✓ 5,000+ attendees from more than 50 countries
✓ 300 product and service providers in 8 acres of showroom
✓ Dozens of speakers on markets/trade, safety, technology, operations
✓ Many networking opportunities to meet executives from the entire recycling supply chain

April (8)9-11, 2019
Los Angeles