## Impacts of Single-Stream Recycling: The Philadelphia Story

Northeast Recycling Council 2015 Spring Conference

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## About Philadelphia:

- Fifth-largest City in U.S. with 1.55 million residents
- Consolidated city-county
- Residential MSW collected by Streets Department:
- \$85 million annual budget
- Weekly collections to ~540,000 HH (>6 units), municipal buildings, public spaces, HHW \& e-Cycling drop-offs
- ~1,200 employees
- 200+ trucks
- Anti-litter programs
- Manual collections



# PA Act 101 (1988) Recycling Requirements \& Policy Goals 

- Curbside for municipalities with $>10,000$
- Must collect at least 3 materials
- Leaf waste collections
- Commercial \& institutional ordinance
- Disposal bans
- Solid waste management planning

Target / Goal

- 35\% recycling goal
- Enforcement

Funding

- $\$ 2$ per ton assessment on landfill disposal
- \$35-\$40 million annually
- Grants for planning, capital, salary reimbursement, performance
- Technical assistance project grants


## Philadelphia Curbside Recycling 1990's-2000's

- Program muchmaligned...fear of tickets biggest driver of participation
- City fiscal crises
- PA DEP Consent Decree
- Recycling chief revolving door
- Lack of political support



## 2006: Single-stream phases-in...

- City's MRF vendor retrofitted in 2006
- Initial Recyclebank pilots were singlestream
- Created opportunity to streamline operations, as well as promote "new"


Recycle like you've never recycled before.
 program


## 2008: Easier still...weekly recycling



## 2008: By bus, trolley and train...



Michael A. Nutter, Mayor
PhiladelphiaStreets.com

## 2010: Website Enhancements \& New Materials



## 2010: Mural Arts Program branding adds visual excitement...



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## 2010: Recycling Rewards Goes City-wide


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7, 2010
cekly Account Activity


## 2012: Cartons Added



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## Philadelphia Curbside Recycling FY 2005 - FY 2014



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## Philly's Success Phantastic!

- Curbside recycling tonnages up ~155\% since FY 2008
- Per HH yield of $\sim 465 \mathrm{lbs}$./yr.
- Diversion rate through singlestream $=21 \%$
- Residential disposal tonnages down 31\% from peak year (FY 2004)
- Total residential MSW generation down 19\% from FY 2004
- Fiscal benefits between $\$ 9.7$ and \$15 million per year FY 2008 to FY 2014



## Comparative Curbside Recycling Rates

## (c. 2012; single-stream recyclables only)



## Philadelphia's Challenges

## Changing MSW Stream...

| Residential MSW by Major Categories |  |  |  |
| :--- | :---: | :---: | :--- |
| Material | 2000 | 2010 | Difference |
| Paper \& |  |  |  |
| cardboard | $29.0 \%$ | $14.7 \%$ | $-14.3 \%$ |
| Plastics | $13.2 \%$ | $10.0 \%$ | $-3.2 \%$ |
| Glass | $4.0 \%$ | $1.9 \%$ | $-2.1 \%$ |
| Metals | $6.6 \%$ | $3.5 \%$ | $-3.1 \%$ |
| Organics | $29.1 \%$ | $27.2 \%$ | $-1.9 \%$ |
| C\&D | $12.9 \%$ | $24.1 \%$ | $11.2 \%$ |
| Other | $5.2 \%$ | $18.6 \%$ | $13.4 \%$ |

Low Hanging Fruit Picked...


## Philly's Evolving Recycling Ton...

Inbound MRF Tons 2010


Inbound MRF Tons 2013


## Changing Outreach Focus

- Earlier campaigns \& branding focused on encouraging recycling participation
- Emphasis on recyclables quality now key message across all platforms \& partnerships
- Recyclebank
- Keep Philadelphia Beautiful
- Recyclebycity.com
- Civic associations



## Philadelphia's Challenges



Boom revenue years set new expectations...

## Philadelphia's Challenges



Photo courtesy of Peter Tobia

- Single-stream capture rate $=\sim 65 \%$
- Could ROI be achieved on recycling infrastructure (carts, trucks) investment?
- Logistical and operational challenges
- Politics (new mayor 2015)


## How to Move the Philly Needle?



- More focus on recyclables quality
- Increase public space \& institutional recycling opportunities
- Increase recycling in multifamily communities
- Expand commercial recycling support
- Pursue bigger targets (organics)
- Legislative \& regulatory:
- Reduce MSW denominator (e.g., review collection \& setout practices; materials bans)
- Commercial hauler reporting


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